



ANGKOR
RESOURCES CORP.

ANGKOR RESOURCES

OPTIMIZER MINERALS AND ENERGY

a natural resource optimizer building
sustainable resource solutions using
ethical, responsible practices

TSXV: **ANK** | OTCQB: **ANKOF**

CORPORATE STRUCTURE OCTOBER 2024

184.4 Million Shares



Structured as a flexible investment vehicle for funder, in public parent, in private Canadian subsidiary, or in Singaporean subsidiary

Mineral Subsidiary

Energy Subsidiary

Angkor Gold Cambodia

\$\$First Revenue\$\$
Carbon Gas Capture of Emissions, convert to Gas, sell to Province

EnerCam Exploration Canada

\$\$ Second Revenue \$\$
40% acquisition of oil & gas production, water disposal, and gas plant.

Andong Meas
Copper & Gold

Oyadao North
Gold & Copper

Andong Bor
Copper & Gold

EnerCam Resources Singapore

EnerCam Resources Cambodia

Block VIII Onshore

Block A Offshore

CORE FACTS

CANADA BURN RATE:
\$23,200 USD / month

CAMBODIA BURN RATE:
\$33,000 USD / month
Funded by third party partners

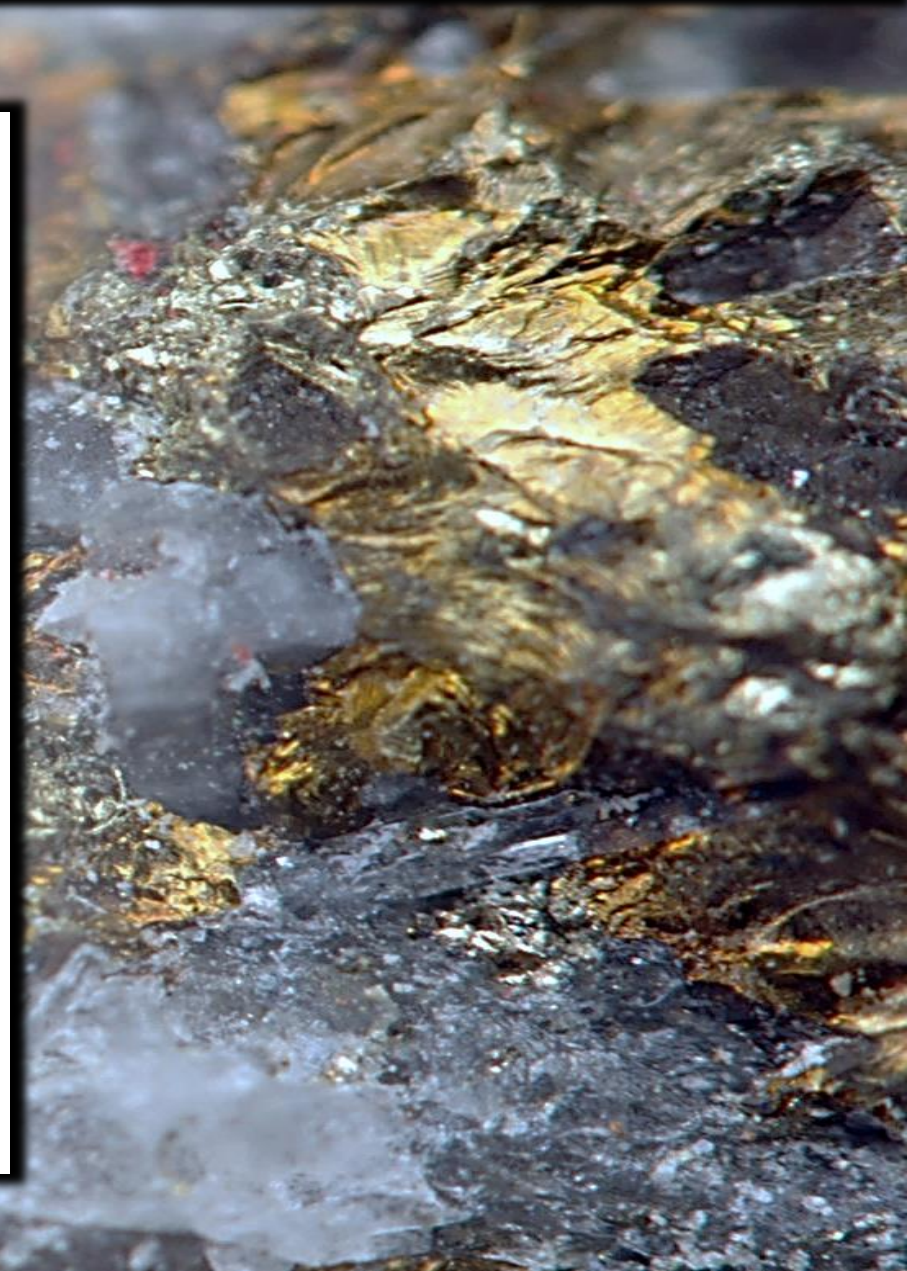
OUTSTANDING SHARES:
184.4 Million
**Over 40% held by management with
regular insider buying**

ABOUT ANGKOR RESOURCES....

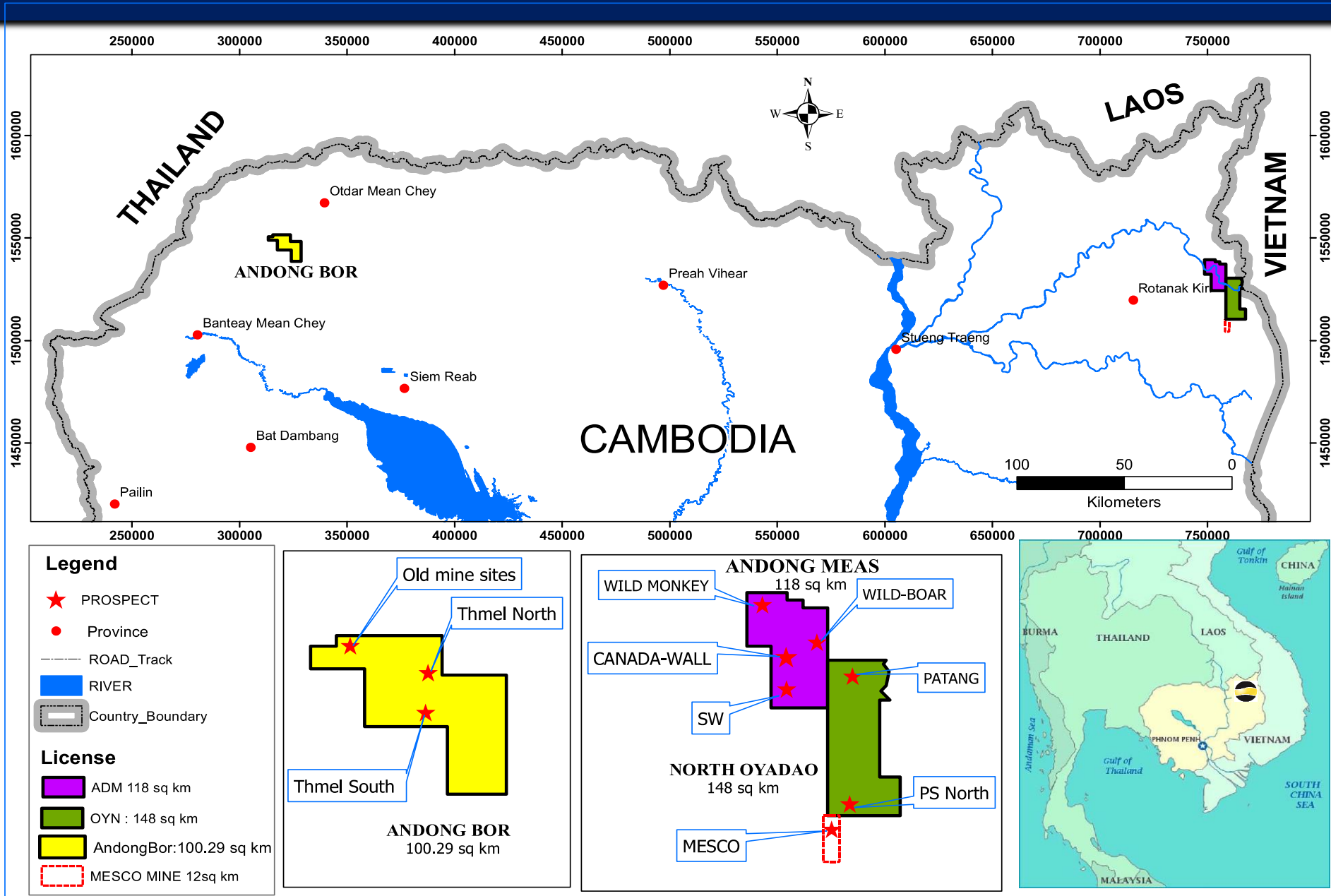
- Canadian company private from 2009-2011, then public Oct. 2011
- Been active in Cambodia for 14 years
- Recognized at the UN for sustainability in natural resources and community development
- Global expertise in minerals and oil & gas energy
- Set national standards for CSR and industry partnership with communities in Cambodia
- High level of participation in funding from management

SETTING THREE PRECEDENT PILLARS

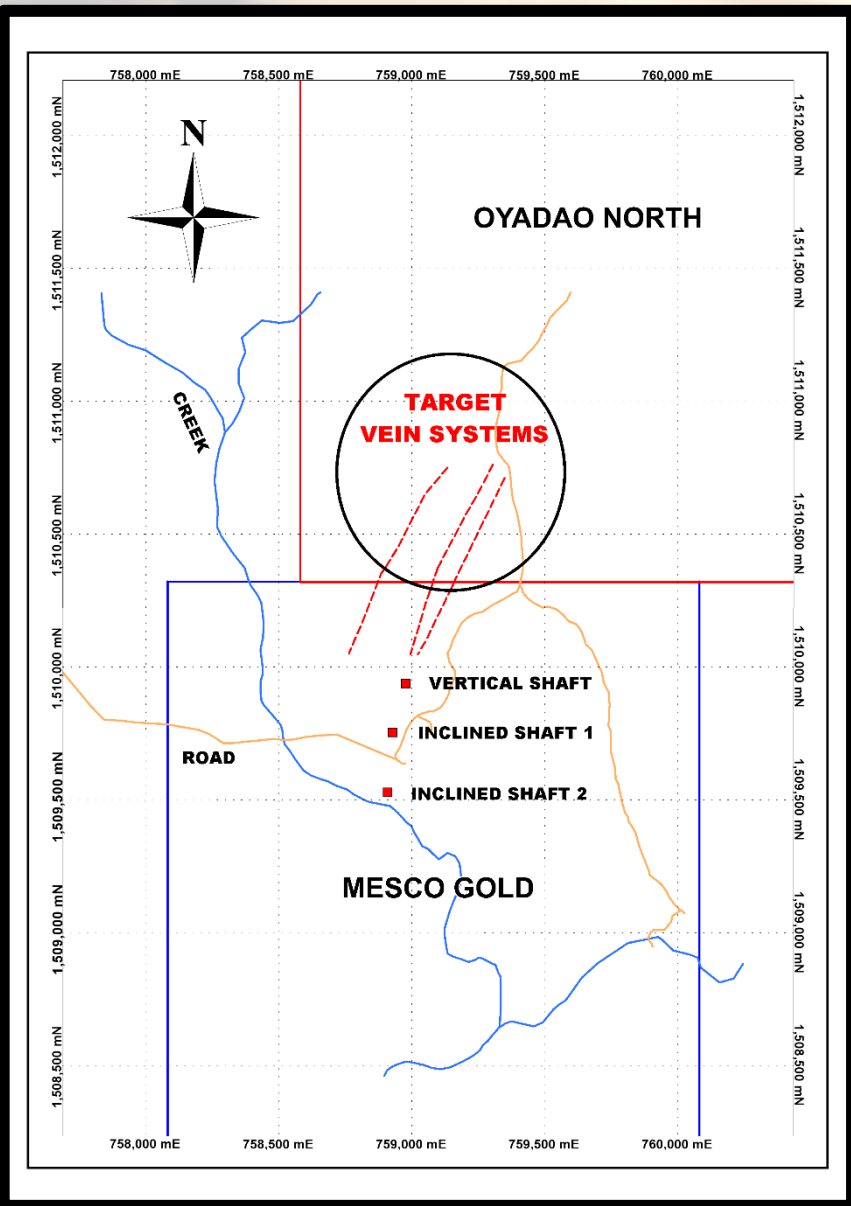
- ✓ *Achieving Best Practices in Mining and Oil & Gas / Energy*
- ✓ *Maximizing Natural Resource Value Increments in Niche Markets*
- ✓ *Implementing Sustainability, ESG and Best Practices*



THE THREE MINERAL LICENSE ASSETS...

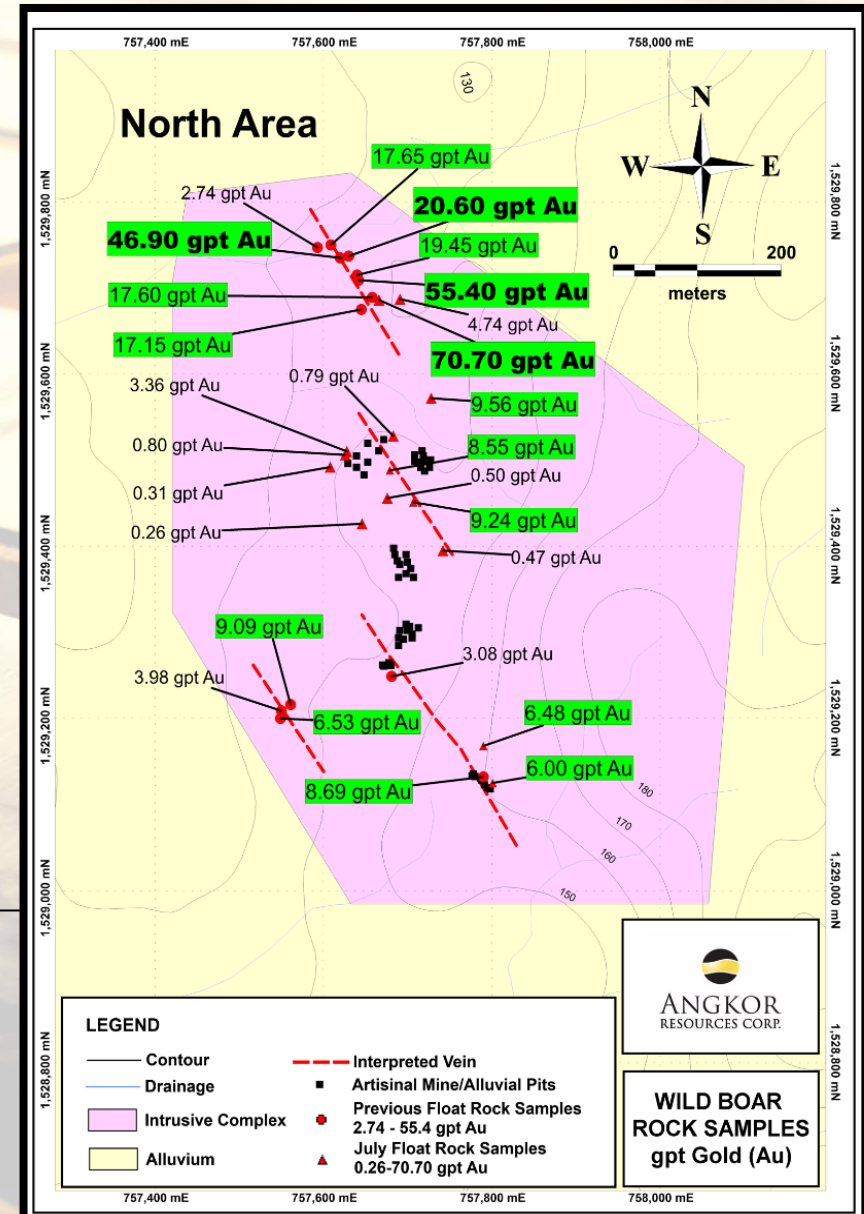


DRILL READY TARGETS – GOLD on OYADAO NORTH & ANDONG MEAS



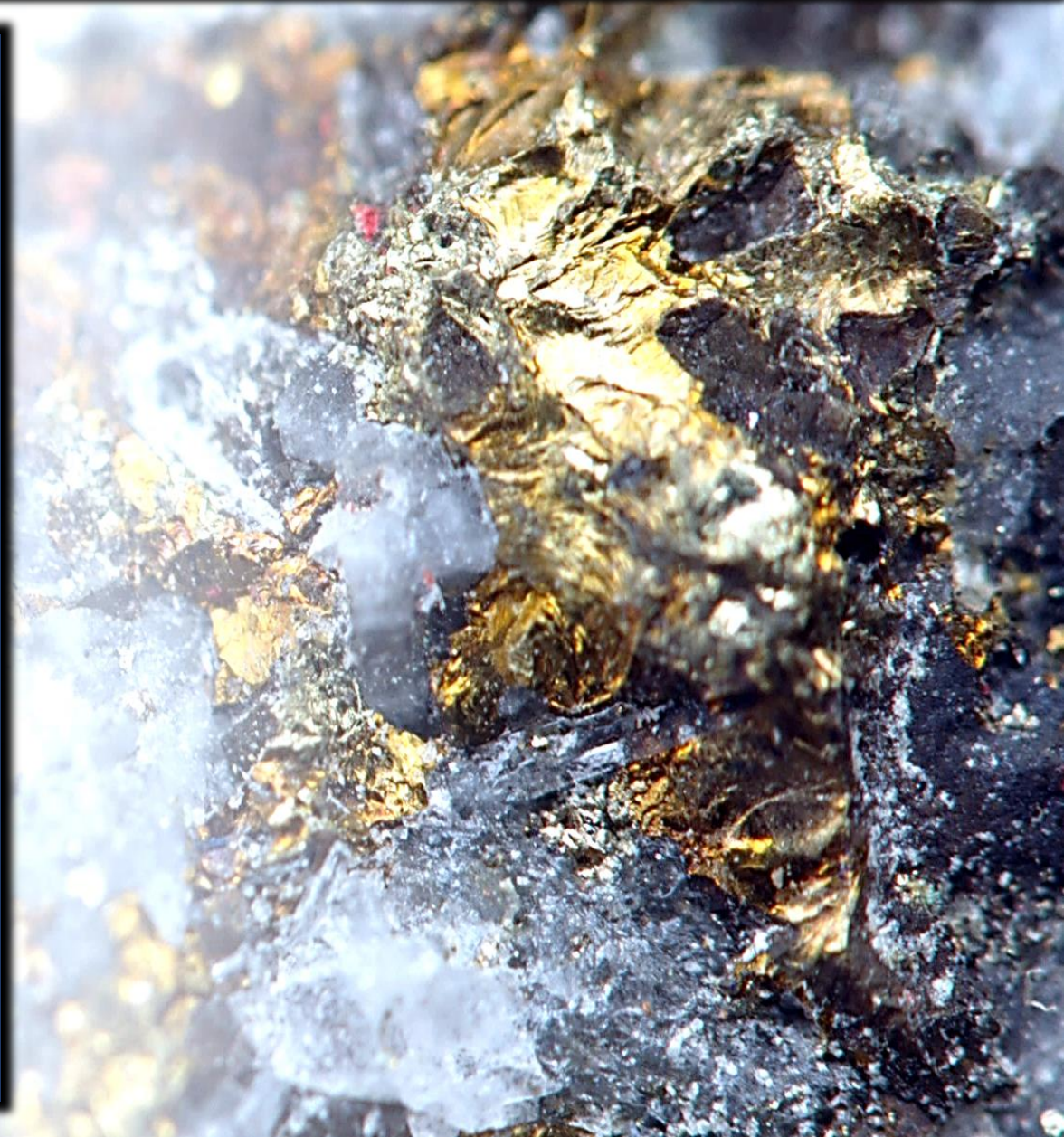
Oyadao North License
 - directly north of Phum Syurung Mine Site, where drilling results 16 gpt for 4.5 metres

Andong Meas License
 - Up to 70 gpt surface samples
 - .8 kms wide and 1.5 kms N to S



WHY CAMBODIA??

- No foreign ownership restriction, own 100% of project
- No free carry project requirement
- Geo-political risk is low – predictable, secure, safe
- Government wants to buy the production offtake at world price, providing market demand well in advance
- Infrastructure in place (hydro, roads, power grid, etc.)
- Under explored and highly prospective
- Modern mining and energy governance
- Reasonable profit tax rate with incentives

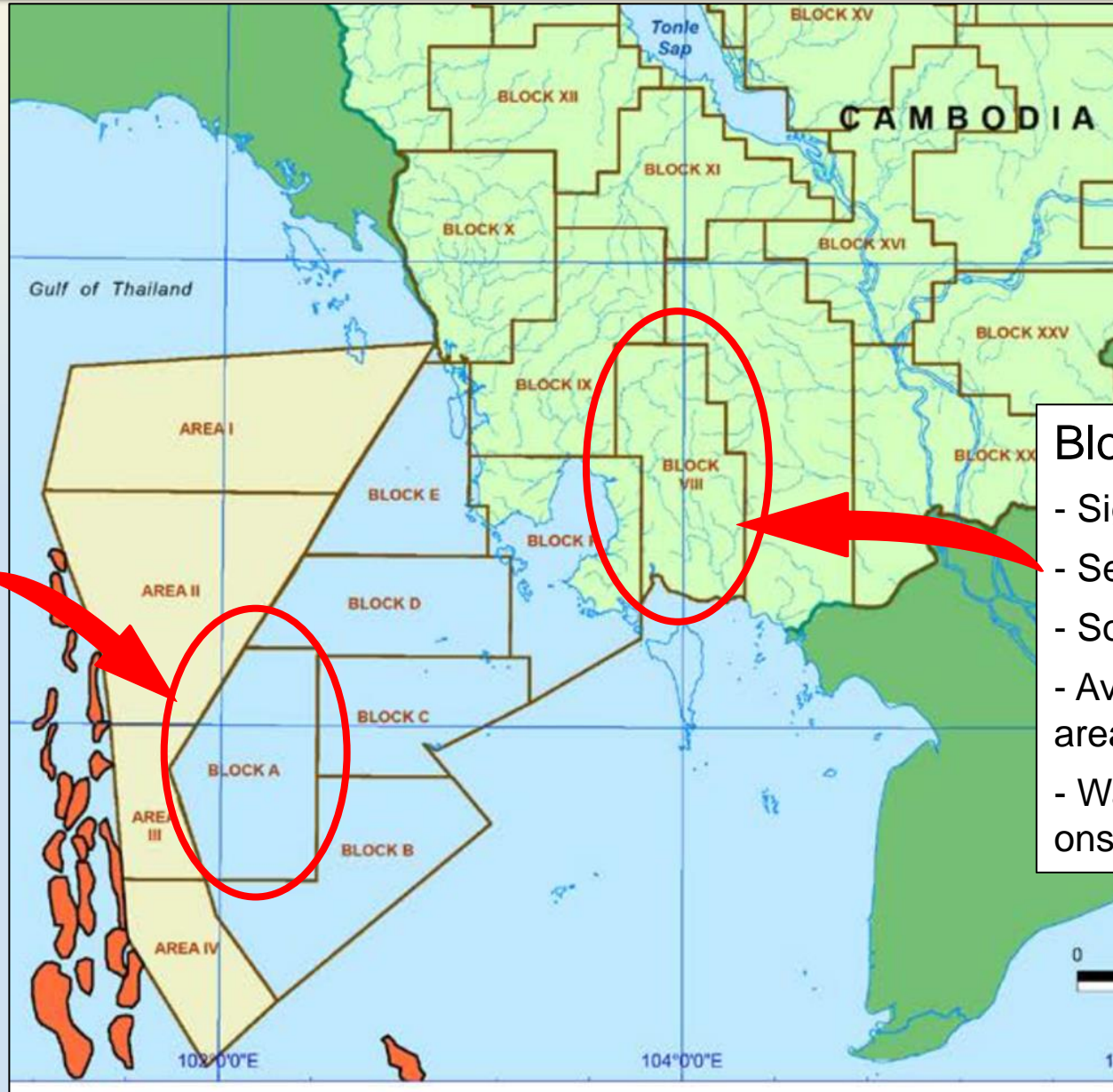


IMMEDIATE ENERGY OPPORTUNITIES

Block A Offshore

- Infrastructure in place
- Drilling platform 6 wells
- Production barge
- Produced 297,000 barrels
- Light, sweet crude
- Government owns asset

Cambodia currently imports all fuel and energy products



Block VIII Onshore

- Signed, approved, ready to go
- Sedimentary basin
- Some existing seismic
- Avoid all protected forest areas or sensitive areas
- Was first choice of all licenses onshore

ONSHORE BLOCK VIII...

- Signed Exploration Agreement and Production Sharing Agreement
- Ready to explore & develop in phased approach when funding is confirmed
- 30-year agreement with renewal options
- 7300 square kilometers
- Block VIII borders export port and has express highway to capital



WHY HYDROCARBONS...

- ✓ Cambodia imports ALL its LPG, diesel, gas, oil... the country demands its own production asap
- ✓ Globally, hydrocarbons still provide 84% of the world's energy
- ✓ Asia comprises 82% of the World's increasing demand for energy due to population growth and development

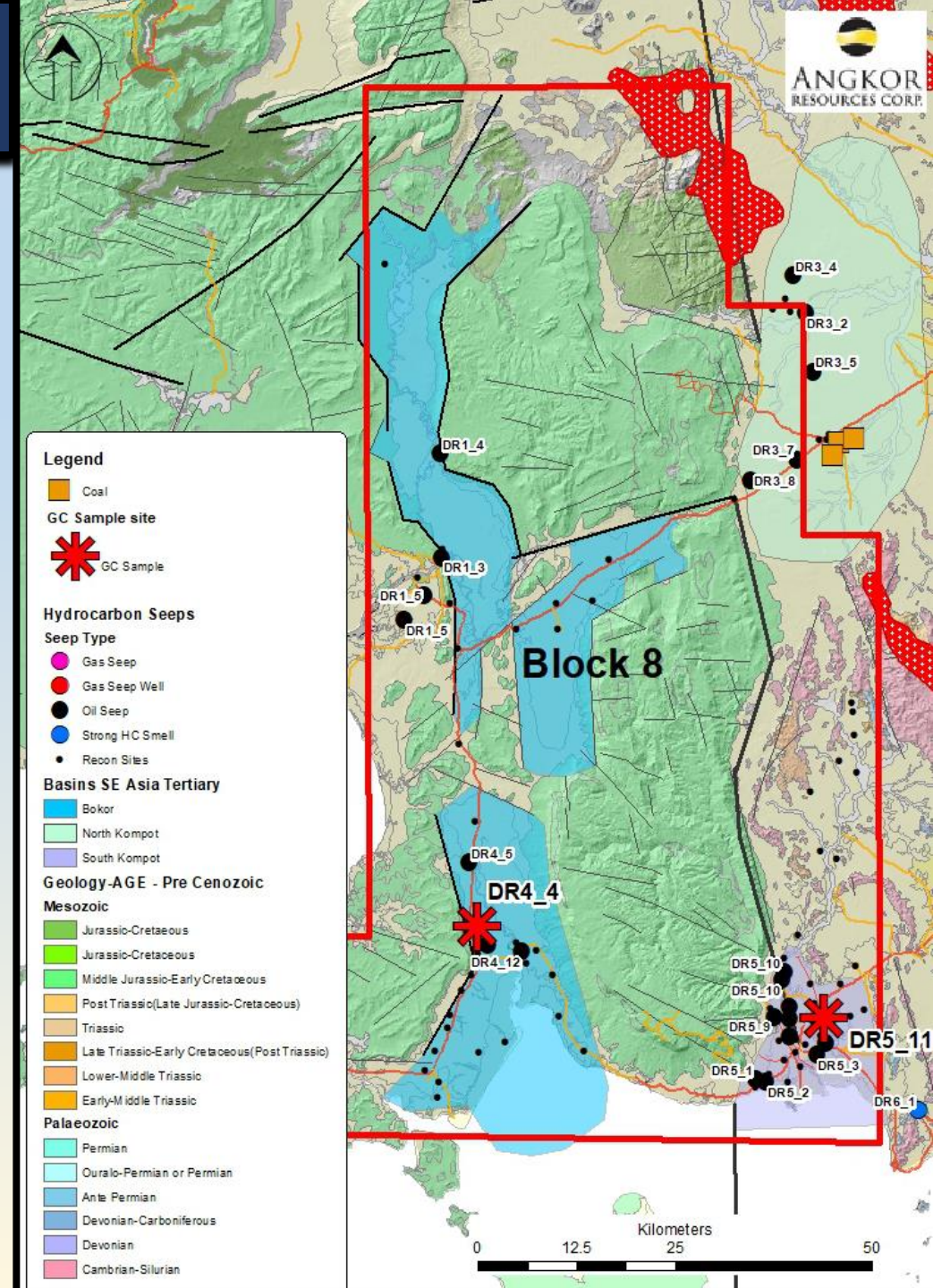
WHY BLOCK VIII...

- ✓ After research, it is **the first choice** of all licenses across Cambodia
- ✓ Great source rock, sampled and tested for hydrocarbons
- ✓ Indications of Foreland Basin by Danish, Canadian, and European geoscientists
- ✓ Close to port, highways, and infrastructure
- ✓ Great geology
- ✓ Over 21 oil seeps located & tested as crude on the property
- ✓ Gas showings evident



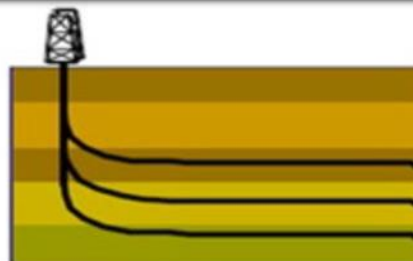
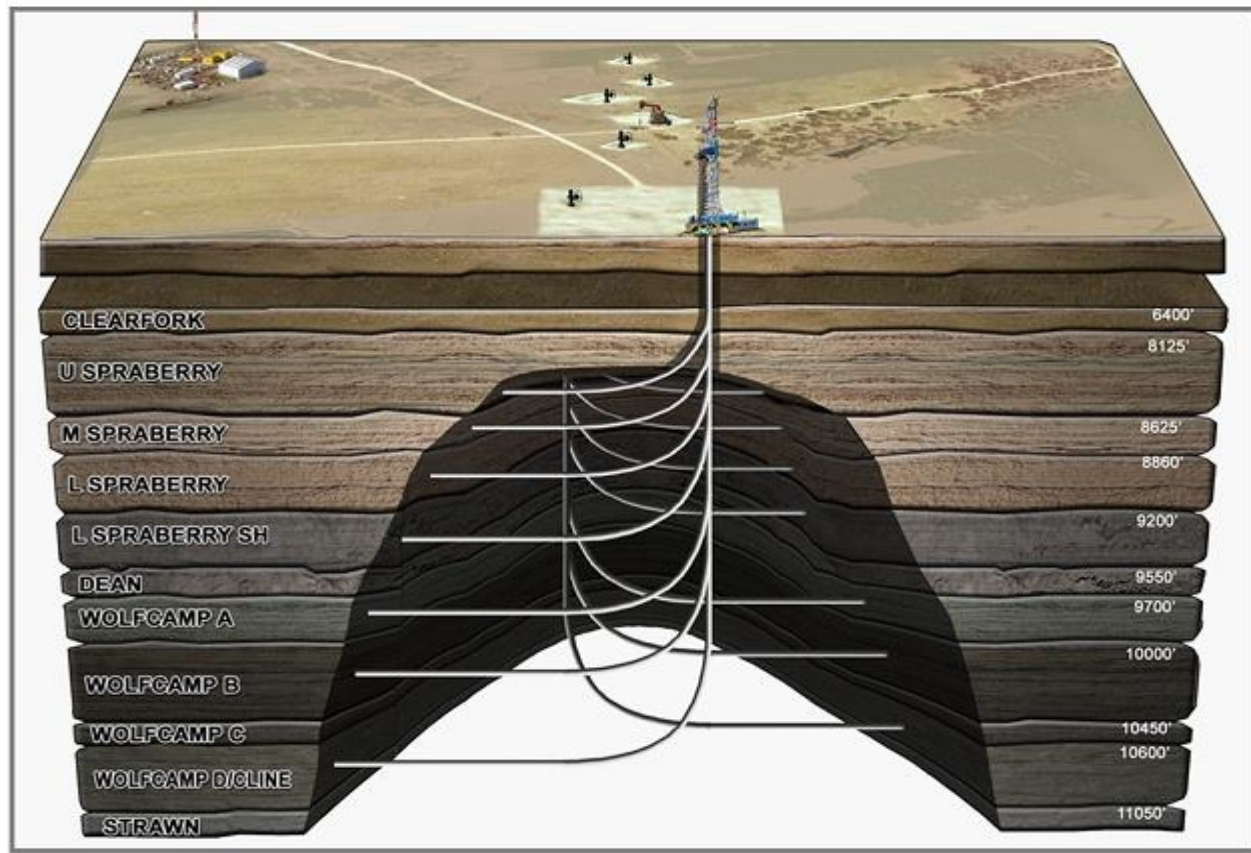
ONSHORE POTENTIAL

- ❖ EnerCam has identified and sampled numerous oil seeps on Block VIII. Testing results from Schlumberger on the oil seeps confirm the presence of surface hydrocarbons
- ❖ If gas is produced, we convert it to power
- ❖ If oil is produced, we pump it to tank and transport by truck
- ❖ Potential large deposits of 50-400 million barrels

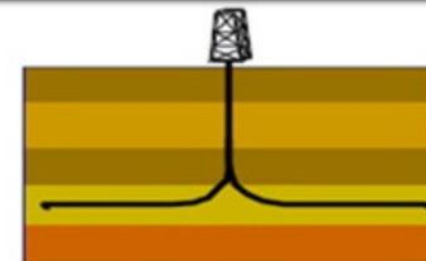


DIRECTIONAL & MULTI-LATERAL DRILLING

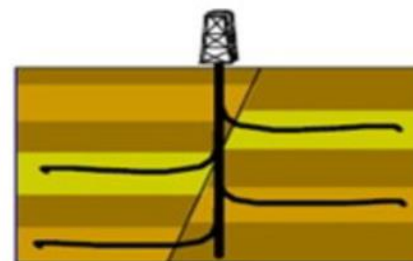
Stacked Lateral Drilling



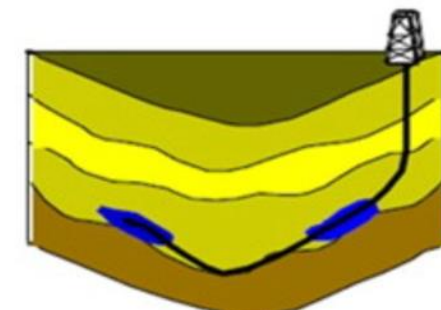
Stacked multibranch well



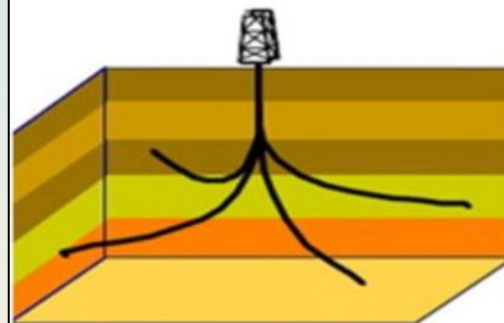
Dual opposing laterals



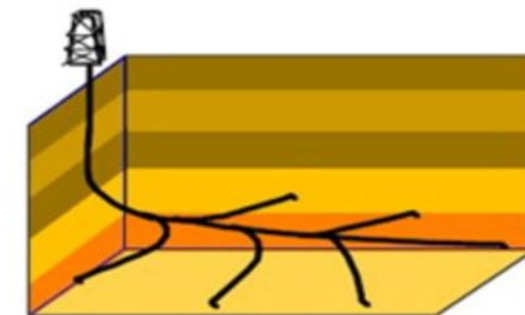
e-entry laterals from a vertical well



3D well



Cluster multibranch well



Multidrain or multilateral well

CHANGING THE DYNAMICS OF PRODUCTION - As an everyday practice in drilling and recovery across North America, drilling technology and innovation advances production and increases value in multiples.

RETURN ON INVESTMENT ONSHORE

3 - 5 YEAR PLAN (On \$25 - \$30 Million USD Investment)

Proceeds Used to Prove a +20 million barrel resource on Block VIII

YEAR 1

\$3.1 Million USD for Seismic Purchase, Analysis & Magnetics, Additional Geological and Geophysical Interpretation

YEAR 2

\$3.2 Million for 3-D Seismic plus Stratigraphic Test Well

YEAR 3

\$10-\$22 Million for Development Wells

YEAR 4

Initial Production 5000 BPD Oil
Initial Production 10 million CuFt/Day Gas

Revenue \$120 million annually at Conservative Production

RELATIONSHIPS



Village Leaders



**Ministry of Mines
& Energy**



**Prime Minister
of Cambodia**

**BUILDING RELATIONSHIPS AT ALL LEVELS OF
COMMUNITY AND GOVERNMENT**

RELATIONSHIPS



CRADLE-TO-GRAVE AGREEMENT INDIGENOUS COMMUNITIES

Working with Indigenous and Local Communities at All Times
NATIONAL PRECEDENT

EnerCam Resources Corp. (Cambodia)

- Veteran participants in exploration including reservoir specialists, geophysicists, geologists, and production engineering, commissioning and operating
- Started researching onshore oil licences in 2012, Block VIII as the most prospective onshore license
- 85% Drilling Success Rate (Industry Average 25%)
- Experience building:
 - 110,000 BPD Oil Production
 - 350 million Cu.Ft/Day Gas Production
 - 75,000 BPD LPG Produced and Exported



MORE ENERCAM EXPERIENCE

CANADA & NORTH AFRICA: OIL & GAS PRODUCTION

- 18 Months Construction
- 75,000,000 Cu.Ft/Day Gas Production
- 100,000 Barrels of Oil per Day
- \$110 million USD Facility Cost



CANADA & NORTH AFRICA: POWER PRODUCTION

- 12 Months Construction
- 42-Megawatt Production
- \$40 million USD Project



OFFSHORE BLOCK A...

**A Near-Future Bonus
Opportunity**





OFFSHORE PROJECT SO FAR...

- Late 2021** Kingdom of Cambodia takes ownership of offshore platform in Block A after previous operator, Kris Energy, goes bankrupt. The platform had 6 wells drilled, with 5 producing
- Dec 2022 -** Cambodian Government asks EnerCam to research possibility of restarting production on platform
- 2023 Early - EnerCam submits geological & reservoir analysis of oil & gas potential in Block A
- 2023 mid - EnerCam conducts inspection and assessment of platform, terms of restart proposal, confirms 100% funder
- 2023 end - EnerCam submits technical presentation and restart proposal. Includes Phase 1 projection of 150,000 barrels and Phase projection of 2 million – 2.5 million barrels
- 2024** EnerCam resubmits proposal to MEF and GDT, awaits gov't feedback and approval

BLOCK A TEAM

OFFSHORE INSPECTIONS 2022-2023

Getting Ready to
Board Production
Barge and Drilling
Platforms



BLOCK A TEAM

Checking
Production
Components and
Wellhead
Pressure

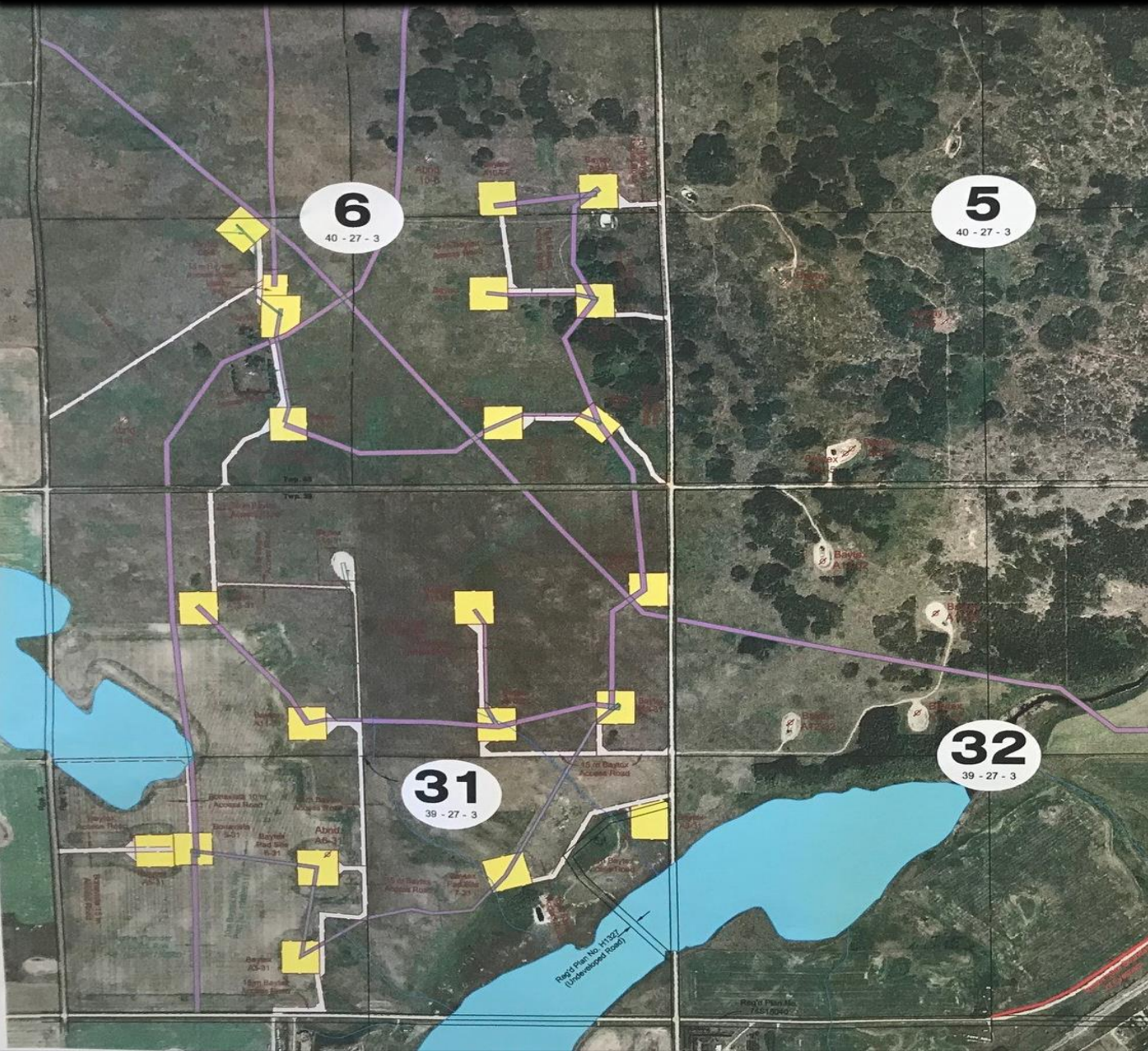


CONCURRENTLY IN CANADA...

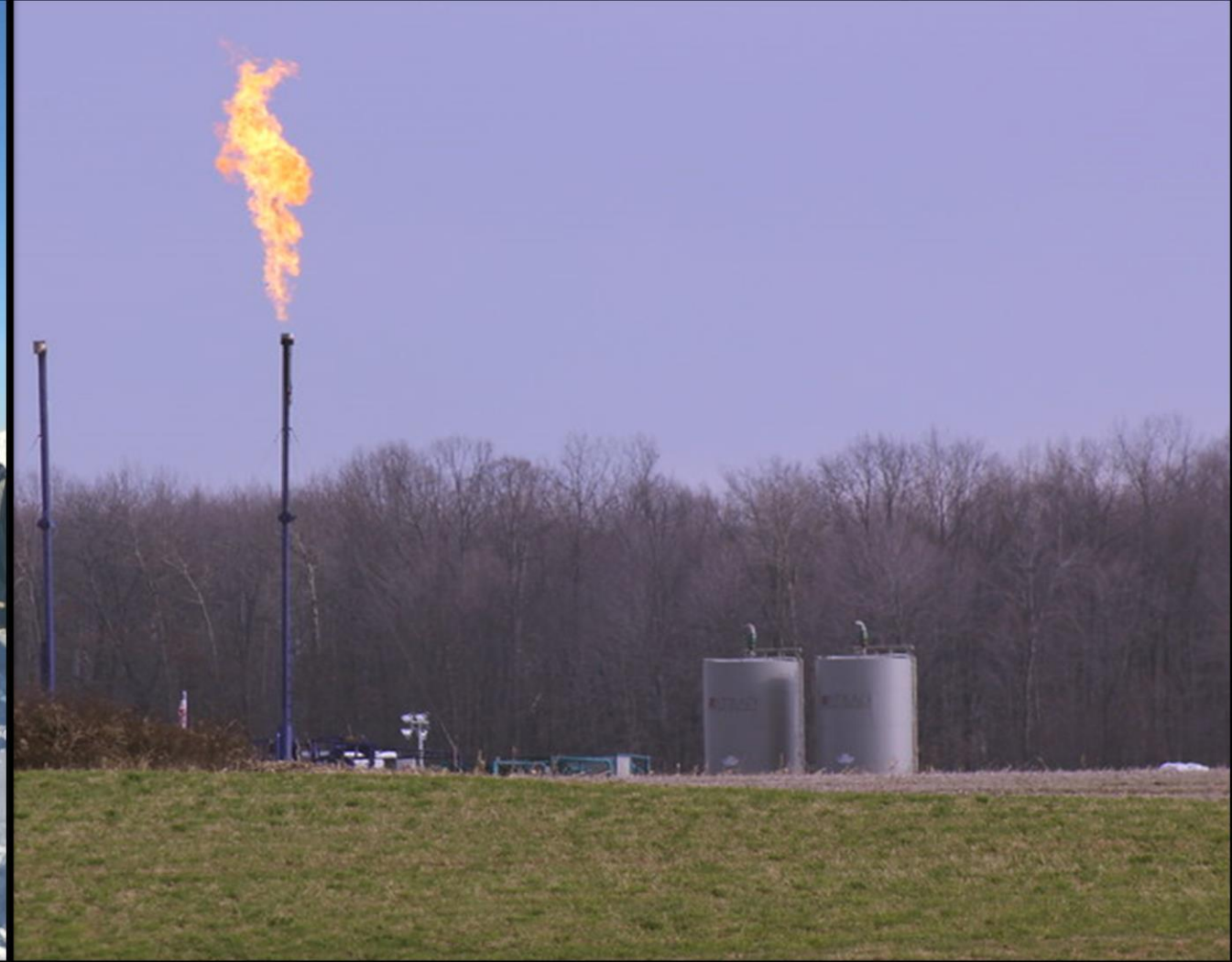
**Carbon Capture & Gas
Capture Solutions in
Production Fields**



ENERCAM ACTIVITY IN CANADA (ONSHORE)



- Started with 30 well sites over 516 hectares, all shut in since 2018 due to low oil prices and poor management
- Applied for well restarts then upgraded & refurbished wells one at a time.
- Able to produce and collect oil and separate and remove the water and gas
- All connected by underground pipeline to a gas compressor station
- EnerCam solved the issues of the vented gas with purchase of the pipeline network and compressor station



FAST TRACK PRODUCTION

Wells collect oil in 1000 BBL tanks. EnerCam then collects gas from sites like this for producing natural gas

CLEANER FUEL, FASTER CASHFLOW, ENVIRONMENTAL SOLUTIONS



WHY NATURAL GAS??

Capture production gas emissions in a producing field, transfer through pipeline, dehydrate, process and convert to clean natural gas energy... Then sell domestically into Canadian Energy distribution

ANGKOR DELIVERS...

Delivered:

- Two recurring cashflows with two more in the works
- Partnerships on mineral plays with a 20% carried interest, ready for drilling to prove a resource
- Joint venture opportunity for Cambodia's first onshore O & G, funded by partner, PSC complete
- Joint venture for Cambodia's offshore oil production, fully funded
- Carbon capture & carbon credit verification ongoing

ANGKOR MITIGATED THE RISK, DEFINED NICHE MARKETS, AND PROVIDED DIVERSITY TO FILL THOSE NEEDS AND CREATE VALUE



SO WHAT WILL YOU SEE FROM ANGKOR TO PROVIDE VALUE?

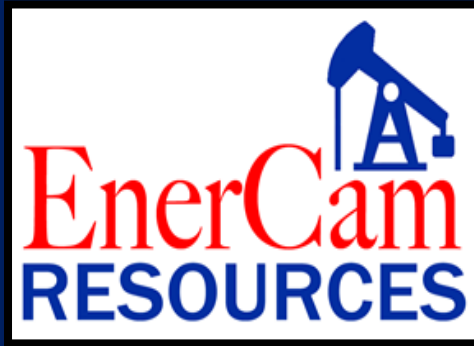
FOUR WAYS:

- ✓ *Fund and Prove Onshore Oil Resource, give Cambodia its own O & G energy, e.g. 15 million barrels or more – translates to > \$1.125 billion, even at 10% as it is in the ground, that is \$112.5 million USD*
- ✓ *Drill to prove a resource on several copper gold porphyry systems*
- ✓ *Expand production of oil, gas, water disposal in Canada*
- ✓ *Complete verification, certification, and monetization of carbon credits from several projects*

AND HOW DO YOU PARTICIPATE?

- Take advantage of low price positions on open markets while price is under \$.15 USD (or \$.20 CAD)
- Become a strategic partner
- Fund an acquisition of production





- Traditional energy – oil and gas
- Gold and copper mineral development
- Carbon solutions

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DELIVERING SOUND SOLUTIONS IN NICHE MARKETS

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