



ANGKOR
RESOURCES CORP.

INVESTOR PRESENTATION 2024

RESOURCE OPTIMIZER

Leveraging natural resource wealth to build a sustainable resource company using ethical, responsible practices.

TSXV: **ANK** | OTCQB: **ANKOF**



DISCLAIMER

This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein, nor investment advice or an offering of memorandum.

This document contains forward-looking statements which reflect management's expectations regarding the Company's future growth, results of operations, performance and opportunities. Wherever possible, words such as "anticipate", "believe", "plan", "expect", "intend", and similar expressions have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management. Readers are encouraged to read the Company's public information filings which can be accessed and viewed through a link to the Company's Canadian Securities Commissions filings via the System for Electronic Data Analysis and Retrieval (SEDAR) at www.sedar.com.

Forward-looking statements involve significant risks and uncertainties and involve known and unknown risks. A number of factors could cause actual results to be materially

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CORPORATE

TSXV: **ANK** | OTCQB: **ANKOF**



184.4 Million Shares

Incorporated Mineral Subsidiary

Incorporated Energy Subsidiaries

Angkor Gold Cambodia

EnerCam Exploration Canada

Carbon Capture

Oil & Gas Production

Andong Meas
Copper, Gold, REE

Oyadao North
Gold & Copper

Andong Bor
Copper & Gold

EnerCam Resources Singapore

EnerCam Resources Cambodia

Block VIII Onshore

Block A Offshore

Three mineral exploration licenses.

• Applies diversification and solutions in developing markets.

BUILDING SHAREHOLDER VALUE

In minerals, energy, and ESG



- Diversify by adding energy in known jurisdiction with production in place = CASHFLOW
 - Sets national template in ESG with agreements with Indigenous Communities of Cambodia
 - Establish multiple revenue streams across Mineral, Oil & Gas, and Environmental Solutions
 - Minerals: Partners Fund three Exploration Mineral Licenses in Cambodia with multiple prospects, Angkor takes a Free Carry and holds the License
 - Oil & Gas Cambodia: Partners Fund the Projects, Angkor and EnerCam operate and have percentage of production
 - Oil & Gas Canada: EnerCam's first recurring revenue, holding 40% of a 26-well production area in Saskatchewan
- Adds gas/carbon capture of all production emissions so no flaring or venting and additional revenue from provincial gas sales



ENERGY

ENERGY

Developing Traditional Oil and Gas in Cambodia

Advancing Production with Carbon Capture in Canada

Solutions for Cleaner Energy & Minerals



GREENHOUSE GASES

Capturing, Usage and Reduction

Environmental Stewardship

BLOCK VIII – ONSHORE OIL & GAS LICENSE

- EnerCam received approval on a 30-year Production sharing Contract (PSC) from the Cambodian Government on Block VIII of the Kampong-Som Basin.
- Seismic reviewed to date revealed the presence of multiple large fault-bounded anticlinal closures capable of hosting oil and/or natural gas accumulations.
- Multiple oil seeps located throughout
- Targeting a foreland sedimentary basin with additional seismic, exploratory drilling and developmental drilling upon full funding.
- Professional, well experienced team in place ready to develop Cambodia's onshore oil and gas opportunity.



OFFSHORE OPPORTUNITIES

EnerCam is leading a team of offshore production experts to the government- owned offshore platform in Block A.

Block A is a fully funded, +3900 square kilometer project, EnerCam is the Operator. Offshore team is ready for deployment.

Negotiations with Government complete, now awaiting a PSC from government authorities.





MINERALS

MULTIPLE OPPORTUNITIES

Multiple Exploration Targets

Andong Meas - 118 km²

Multiple prospects with:

- Distinct epithermal gold anomalies within the project area
- Copper gold porphyry system
- Elevated levels of REE:

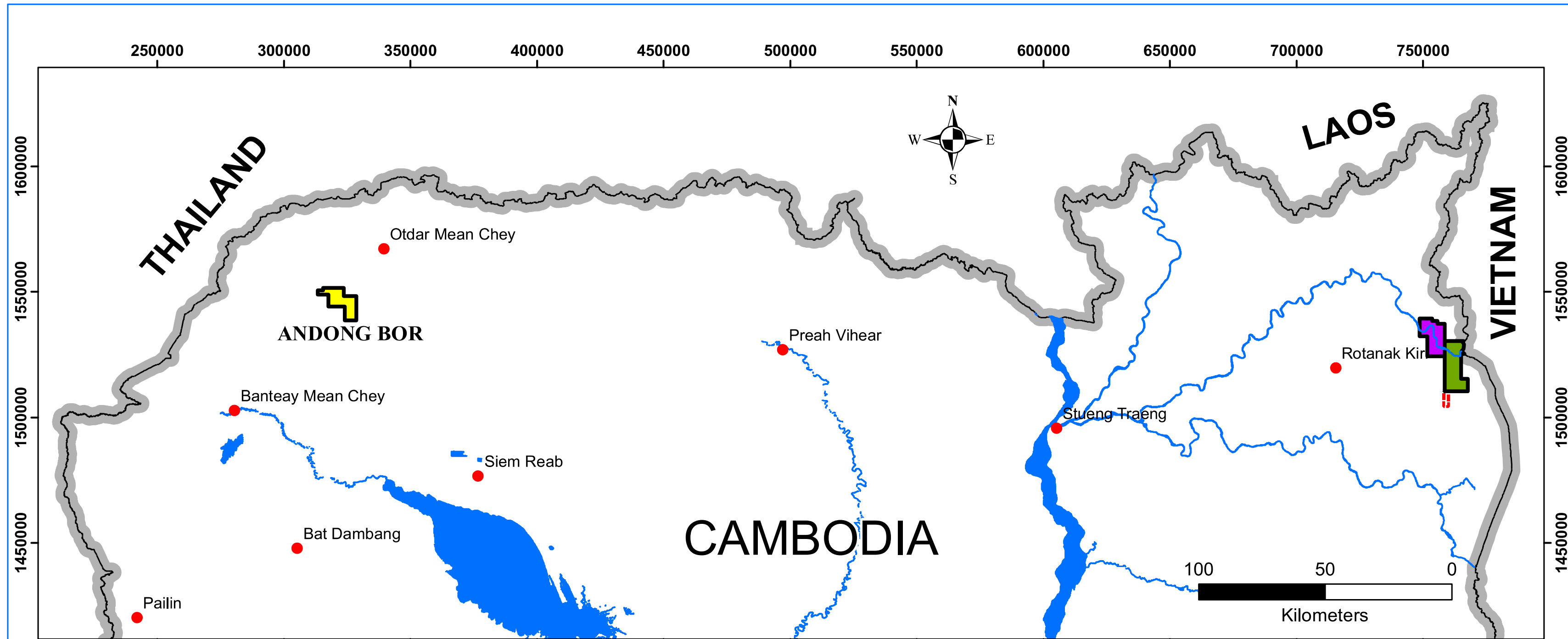
Oyadao North - 148 km²

- Gold bearing alkalic intrusive complex & copper porphyry
- Northern extension of the Phum Syarung mine

Andong Bor - 100 km²

Multiple prospects with:

- Strong copper anomaly
- Copper gold porphyry system

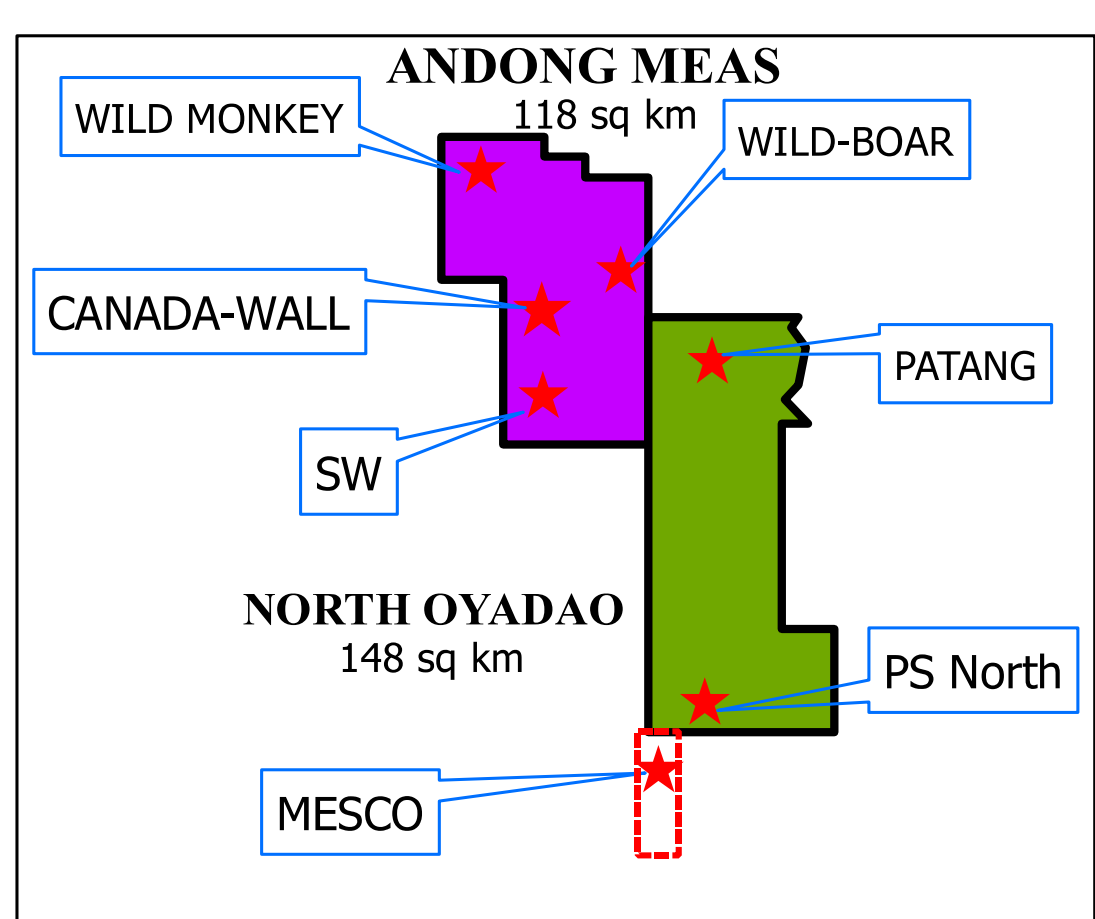
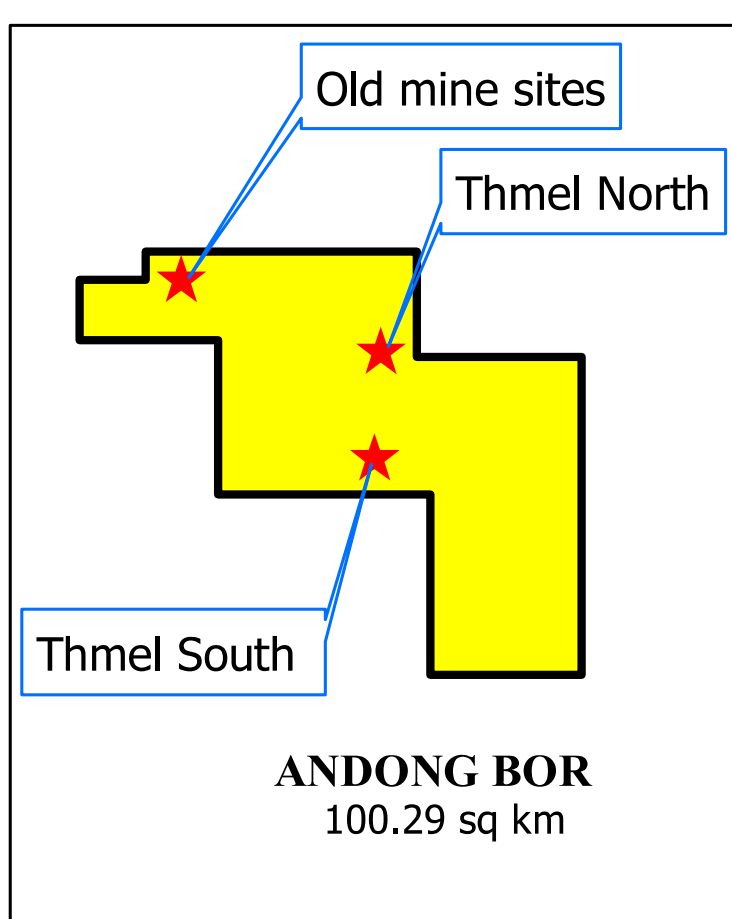


Legend

- ★ PROSPECT
- Province
- ROAD_Track
- RIVER
- ▭ Country_Boundary

License

- ADM 118 sq km
- OYN : 148 sq km
- AndongBor:100.29 sq km
- ▭ MESCO MINE 12sq km



BUILDING RELATIONSHIPS AT ALL LEVELS OF GOVERNMENT

Indigenous Communities



Ministry of Mines & Energy



Prime Minister of Cambodia



ENVIRONMENTAL, SOCIAL, AND CORPORATE GOVERNANCE (ESG)

ABOUT 'HOW' WE DO BUSINESS

Solid relationships with all levels of government in Cambodia to ensure our business is welcome and sustainable.



Water Solutions

- Water wells for communities
- Filtraton
- Rainwater harvesters

Economic Solutions

- Alternative agriculture cashflows
- Small business development

Health Solutions

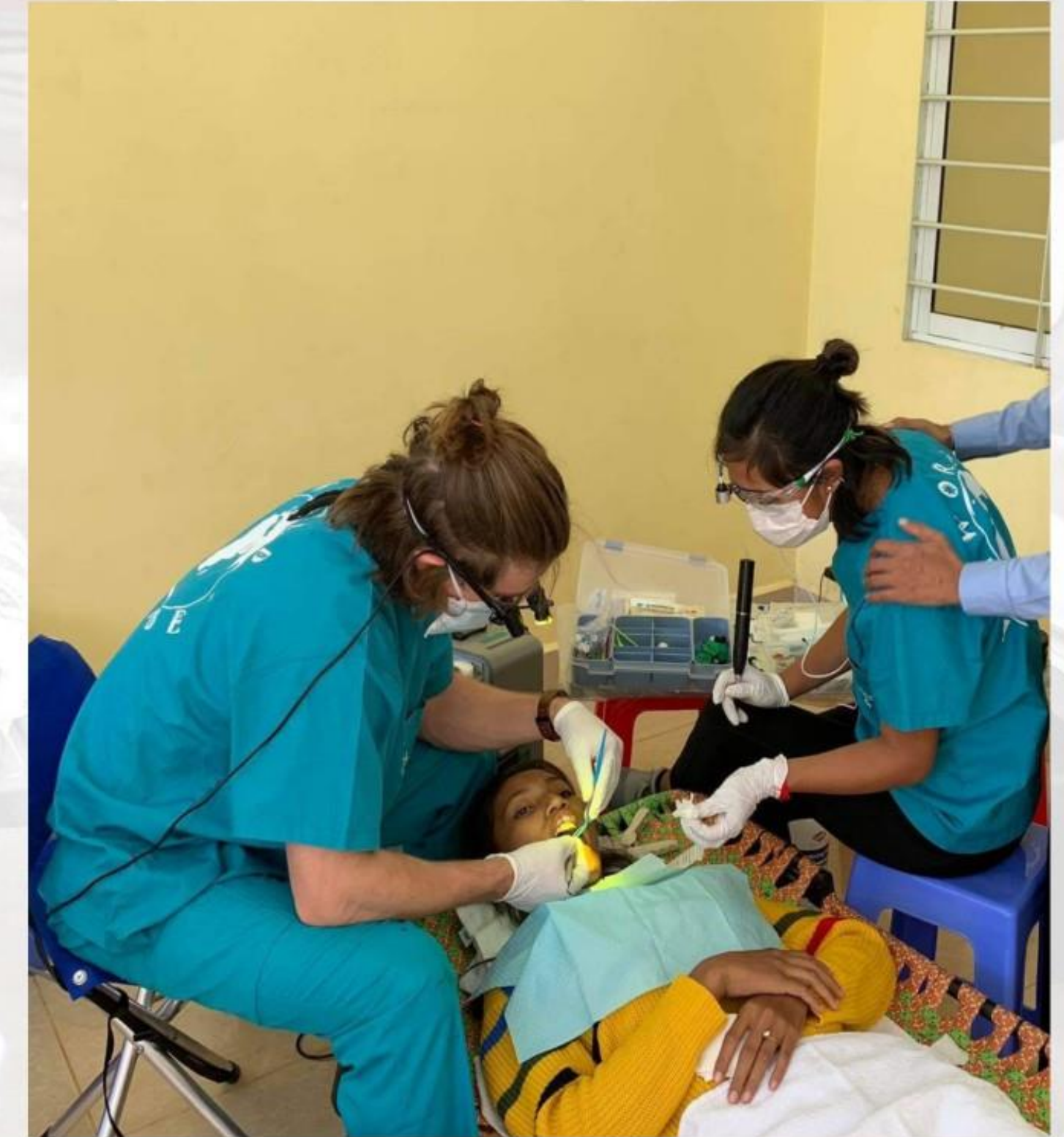
- Actvely supportng 8 health centers
- Constructed rural health center
- Dental clinics

Education & Training Solutions

- Training Center for English & Computer skills

MAKING IT REAL

Sustainable Community Development
- Good business in developing countries





FINANCIALS

FINANCIAL FACTS

Our business strategy focuses on maximizing opportunities in the mineral and energy sectors from exploration to production with a view to quick paths to cashflow.

We seek project generation across SE Asia and Canada and select strong partners to advance mineral and energy-related prospects towards a sustainable, recurring revenue stream.



Over 45% of Angkor's shares are in close hands

Management & Insiders own approximately 30%

184,410,000

Issued Shares

Options	13,141,075
Warrants	42,592,007
Fully Diluted	210,788,005

\$25.817 M CAD

Market Cap

Share Price @ \$0.14 CAD

30.2% of Shares Held by All Insiders

As of May 24, 2024



CASHFLOW AND REVENUE STREAMS

ENERGY & MINERALS

Necessities of Daily Living

Cashflow #1 – GAS & CARBON CAPTURE, CONVERSION TO ENERGY SALES

- Capture production gas emissions in a producing field, transfer through pipeline, clean, wash, and convert to clean natural gas energy
- Sell into Canadian Energy regulated distribution
- Started January 2023

Cashflow #2 – ACQUISITION 40% EVESHAM FIELD FOR OIL PRODUCTION, WATER DISPOSAL, GAS EXPANSION

- Purchased 40% interest in 30-well oil production field with water disposal and injection sites and trucking equipment
- Expanded waterflood to increase production and decrease water trucking and disposal costs
- Completed acquisition with effective date of November 1, 2023

SUCCESSFULLY IMPLEMENTING THREE STANDARDS

- ✓ *Maximizing Natural Resource Value Increments – Minerals, Energy, Carbon*
- ✓ *Leading Sustainability, ESG and Best Practices*
- ✓ *Diversifying to Assure Revenue Streams in Niche Markets*



**HAVE QUESTIONS?
GET IN TOUCH WITH ANGKOR RESOURCES CORP.**

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